# Microsoft Power BI Essentials



### **Course Details**

Course Name Microsoft Power BI Essentials
Duration 2 Days
Course Code AFBMPBI
Assumed Knowledge Basic understanding of Power BI or similar

#### **Course Aims**

The aim of this course is to introduce you to the fundamentals of Power BI and enable you to create your own data-driven solutions. You'll learn how to connect to various data sources, transform and model data, create stunning visualizations, and publish and share your insights with others. You'll also learn how to use the Power BI service and desktop app, as well as the Power BI mobile app, to access your data anytime, anywhere. This course will help you develop the skills and confidence to leverage the power of Power BI for your personal or professional needs.

#### What You Will Learn

In this course, you will learn how to import data from various sources into Power BI, and transform and model it using the Power Query Editor and the Data View. You will also learn how to create and customise visualisations using different types of charts, maps, slicers, and other elements, and how to use DAX to create measures and calculated columns. You will also learn how to optimise and share your Power BI solutions using the Power BI service and mobile app.

#### Skills

- You will understand how to use the basic tools and features of Microsoft Power BI.
- The course will showcase all the core skills required to create, manage and use key Power BI tools including datasets, reports, dashboards, workspaces and more.
- You will also be shown best practices and use cases to take advantage of Power BI.

### **Target Audience**

This course is aimed towards individuals that are new to Power BI and need to know the basics of Power BI in order to build reports and share information internally within their own organisation.





#### Course Content

### Module 1 - Introduction to Power BI

Topic A What is Microsoft Power Platform, Fabric and Power BI

Topic B Power BI licensing, set-up and

connections

Topic C Power BI architecture

Topic D Power BI Desktop Overview

Topic E Power BI Online Service Overview

Topic F Sharing Power BI data

# Module 2 - Connecting to Data Sources and Preparing Data

Topic A Overview of Power Query

Topic B Data sources and limitations

Topic C Connection Types

Topic D Connecting to Data

Topic E Preparing data in Power Query

Topic F Pros and cons to different data sources

### Module 3 - Data Modelling and Transformation

Topic A Adding data directly into Power BI

Topic B Merging, Appending data

Topic C Power Pivot

Topic D Duplicate / reference tables

Topic E Advanced Editor

### Module 4 - Setting Up Relationships and Building Visualisations

Topic A Overview of the different views

Topic B Creating folders, bins, measures table

and hierarchies

Topic C Build Relationships

Topic D Adding Visualisations

Topic E Edit Interactions

Topic F Setting up your report theme

Topic G Filtering levels and options

Topic H Drill through

Topic I Drill Up / Down

### Module 5 - Introduction to DAX

Topic A The difference between a measure and a calculated column

Topic B Quick Measures

Topic C Basic DAX calculations

Topic D Creating KPI's

Topic E Quick Measures

Topic F Visual calculations

### Module 6 - Taking Your Report Visualisations to the Next Level

Topic A Bookmarks

Topic B Selection Pane

Topic C Field parameters

Topic D Visual marketplace

Topic E Adding animation to your reports

## Module 7 - Report Optimisation and Publishing to Power BI Service

Topic A Publishing reports and sharing Information

Topic B Refreshing data

Topic C Performance analyser

Topic D Row level security

Topic E Creating a Dashboard

Topic F Managing alerts

Topic G Q&A feature

### Module 8 - Power BI Service Basics

Topic A Power BI Service overview

Topic B Editing report via the Power BI Service

Topic C Embedding a report SP or Web

Topic D Mobile layout view

Topic E Metrics (Scorecards)

Topic F Power BI Apps



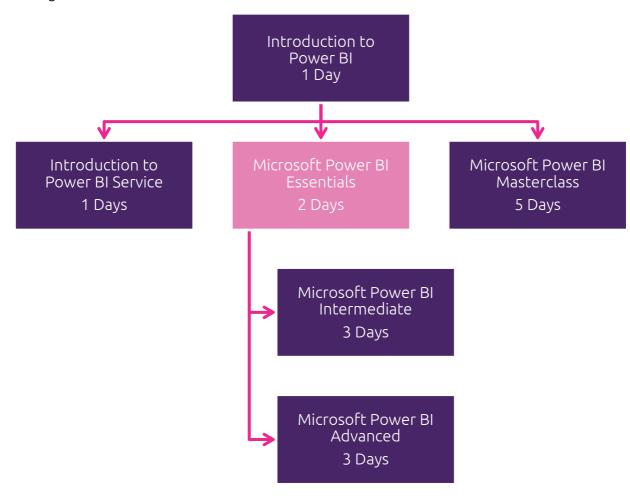


### **Course Progression**

Power BI is a powerful tool for data analysis and visualisation that can help you gain insights and make informed decisions. At Appetite, we understand the significance of learning the full depth of using Power BI in a modern organisation. That's why we offer a range of courses from introduction to advanced, covering topics such as data modelling, DAX, visualisations, dashboards, reports, and more. We can guide you from having no prior knowledge to building very detailed reports using some advanced skills.

Whether you want to learn the basics of Power BI, or take your skills to the next level, we have a course for you. Our courses are interactive, engaging, and can also be tailored to your needs. You'll learn from our experienced trainers who will share their best practices and tips for success. By the end of the course, you'll be able to apply your learning to your own data and scenarios, and create stunning and impactful reports that will impress your colleagues and stakeholders.

Join us in discovering the power of Power BI and enhancing your data literacy by taking one of the following courses.







### **About Appetite**

### Audacious, Human, Purposeful, Rigorous, Kind

Our company values underpin everything we do and are at the heart of our business.

Established in 2016, Appetite is passionate about helping people and organisations use technology as a force for good with values and culture being a guiding force for how we achieve this.

We will help you engage with your colleagues and customers through technology and our people – our difference makers – will be pivotal in helping you to achieve this.

We help companies to simplify technology and get the most out of Microsoft Cloud technologies to grow. We provide easier to access data analytics, faster business processes, better workflows and productivity, and a better understanding of how your business is performing.

#### Accreditation

We adhere to several elite standards giving you the confidence that you are working with a partner who strives to be the very best, by continuously improving our management system and processes we work to the highest possible standard.









